SECONDARY
BASIC INDUSTRIES

1. SPECIALITY CHEMICALS

- Sasol Limited
- AECI Limited
- Omnia Holdings (Pty) Ltd
- Afrox
- Clariant Southern Africa (Pty) Ltd

Despite the sector not experiencing much growth in turnover, Sasol wins top honours another year in a row. The company has the highest rate of turnover per employee out of the top five. AECI comes next, climbing a rank from last year and claiming the second highest rate of female employees out of the five at 34.8 percent. Omnia falls down a place to third overall and takes the second highest turnover per employee.

2. PAINT MANUFACTURERS

- Kansai Plascon Africa (Pty) Ltd
- Dulux Akzonoble (Pty) Ltd
- Dekro Paints (Pty) Ltd
- Luxor Paints (Pty) Ltd
- Chemspec Prominent Paints

The sector sees the same champion as last year, but under a new name. Kansai Plascon Africa, formerly Freeworld Coatings, experiences a drop in turnover growth this year, escaping Dulux Akzonoble, coming in at second place. Dulux has the highest turnover per employee in the sector, with Dekro, the only company with a positive turnover growth, taking third.
3. BUILDERS MERCHANTS

Massbuild (Pty) Ltd /a Builders Warehouse, Builders Express, Builders Trade Depot
Italtile Ceramics Limited
Cashbuild South Africa (Pty) Ltd
Iliaad Africa Trading (Pty) Ltd
Distribution & Warehousing Network Ltd

Owned by mega corporation Massmart, Massbuild has leading hardware stores operating across the nation, from Builders Warehouse to Builders Express stores. With both the highest turnover and turnover growth rate, Massbuild steps up as the sector’s winner. In second place with a turnover growth rate of 12.3 percent is Italtile Ceramics with Cashbuild South Africa coming in third, despite having the second highest turnover overall.

4. BUILDERS & CONSTRUCTION MATERIALS

PG Bison Limited
Corobrik (Pty) Ltd
Ceramic Industries Limited
Afrimat Limited
Infrasors Holdings Limited

A leader in wood-based products, as well as in its sector, PG Bison reeled in the highest turnover, stealing the first-place crown from Corobrik with 9.4 percent growth in turnover. PG Bison managed a turnover growth rate of 7.4 percent. Ceramic Industries claimed third position from Afrimat, claiming a 16.6 percent growth in turnover.

5. CEMENT

Pretoria Portland Cement Ltd (PPC)
Afrisam South Africa (Pty) Ltd
Lafarge Industries South Africa (Pty) Ltd
Afrimat Limited

Supplying cement to 70 percent of the globe, PPC is crowned champion of the cement company sector, with the highest annual turnover. Following in second is Afrisam, a proud cement producer for 75 years to many countries in the southern African region. Third position goes to Lafarge Industries South Africa and open-pit mining company Afrimat takes the fourth spot overall.

6. CONSTRUCTION GROUPS

Aveng (Africa) Limited
WBHO Construction (Pty) Ltd
Basil Read Holdings Limited
Murray & Roberts Holdings Limited
Stefanutti Stocks (Pty) Limited

With over 200 brands, the South African Breweries (SAB) comes out on top with highest turnover. Following in second is Brandhouse Beverages with a turnover growth rate at eight percent. Halewood International takes third and has the highest turnover rate at 18.2 percent out of the five. Namibian Breweries and Sedibeng Brewery take fourth and fifth spot respectively.

7. FORESTRY & FOREST PRODUCTS

Sappi Southern Africa (Pty) Ltd
Mondi Limited
Komatiland Forests (Pty) Ltd
York Timber Holdings Limited
Hans Merensky Holdings (Pty) Limited

Sappi produces approximately 6 million tons of paper per annum and is the largest manufacturer in the world that dissolves wood pulp, producing 1.3 million tons per annum. The company is crowned sector winner and has a 24.4 percent turnover growth, followed by packaging and paper solutions company Mondi, placing second overall. With an exceptional turnover growth rate at 63.4 percent, Komatiland Forests takes third.

8. STEEL

ArcelorMittal South Africa Limited
Hulamin Limited
Evraz Highveld Steel & Vanadium Limited
Aveng Trident Steel (Pty) Ltd
Macsteel Services Centre South Africa (Pty) Ltd

Powering its way to the top of the sector is ArcelorMittal South Africa, experiencing a turnover growth of 4.1 percent, as well as the highest turnover per employee this year. New entry this year Hulamin swipes up second place with an impressive 19.8 percent turnover growth and 90 percent black employees. In third place, Evraz Highveld Steel and Vanadium moves up from last year and experiences a nine percent increase in turnover.